



PLACER PROFESSIONALS NETWORK GROUP PRESENTS:

WEALTH CREATION & PRESERVATION

FREE EDUCATIONAL WORKSHOP SERIES

- Many people, just like you, have thought about planning, but don't know how to get started
- What financial goals should you be prioritizing for retirement
- How can you mitigate the major financial risks that all retirees face
- A living trust can help you avoid the costs and complexity of going to probate, where the State decides how your hard earned assets are handled
- A Will does not avoid the expenses and trouble of going to probate court
- If you have a trust and it was written more than three years ago, important aspects of your estate plan may not work as you intended

PRESENTED BY

Richard DeBono, Financial Advisor with David White & Associates
Tasha K. Jahn, LL.M., Estate Planning Attorney with CunninghamLegal

Sign Up for this Free Workshop

July 26th, 2018 | Thursday | 6:00pm - 7:30pm | Refreshments
Umpqua Bank | 6061 Stanford Ranch Road | Rocklin, CA | 95765

RSVP

530.392.4112 (24 hours)

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